

# Barings Global Senior Secured Bond Fund\*

BARINGS

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## Dividend Summary

### Important Information

- The Fund invests principally in a portfolio of fixed and floating rate corporate bonds, notes and other fixed and floating rate income securities that are either secured or unsecured, and, either senior or subordinated (i.e. non-senior), focusing primarily on North American and European senior secured high yield (i.e. sub-investment grade) instruments which are listed or traded on recognised markets in Europe or North America.
- The Fund is subject to risks relating to investment, credit, interest rate fluctuations, downgrading, valuation, credit rating, and currency risks. The Fund's investment may be concentrated in North American and European markets and the value of the Fund may be more volatile. Further, investment in certain countries within the Eurozone may involve sovereign debt risks.
- The Fund's investment in sub-investment grade or unrated debt instruments may be subject to higher liquidity, volatility and credit risks than investment grade instruments, as well as increased risk of loss of principal and interest. Investment in senior secured debt instruments is subject to credit/default risk of the issuer of the debt instruments and there is no guarantee of the repayment of principal of investment from the collateral pledged for the debt instruments in case of default.
- RMB classes are subject to RMB currency risks. RMB is currently not freely convertible and conversion of RMB is subject to foreign exchange control policies and restrictions. There is no guarantee that RMB will not be subject to depreciation. Under exceptional circumstances, payment of realisation proceeds and/or dividend payment from underlying investments to the Fund in RMB may be delayed.
- The Fund may invest in derivatives for hedging and/or investment purposes which may involve counterparty/credit, liquidity, valuation, volatility and over-the-counter transaction risks. Exposure to derivatives may lead to a high risk of significant loss by the Fund.
- The Fund's investment in debt instruments with loss-absorption features ("LAP") are subject to risks of contingent write-down or contingent conversion to ordinary shares upon occurrence of complex and unpredictable trigger events which may result in higher price volatility and total loss of amount invested. LAP may also be exposed to liquidity, valuation and sector concentration risk.
- Dividends, at the discretion of the Directors, may be paid out of unrealised capital gains and/or gross income while charging some or all fees and expenses out of capital (which represent effectively paying dividends out of capital), resulting in an increase in distributable income. The Fund may also pay dividends directly out of capital. Payment of dividends out of capital amounts to a return or withdrawal of part of an investor's original investment or any capital gains attributable to that original investment and results in an immediate reduction of the Fund's net asset value per share.
- Investors may suffer substantial loss of their investments in the Fund.

### Tranche G USD Dist Monthly# (ISIN: IE00BFM0L210)

Ex-dividend date	Dividend per unit (USD)	Payment date	Ex-dividend date NAV per unit (USD)	Annualised dividend yield
01/10/24	0.561544	07/10/24	80.14	8.74%
03/09/24	0.561544	09/09/24	79.69	8.79%
01/08/24	0.561544	07/08/24	79.45	8.82%
01/07/24	0.561544	08/07/24	78.87	8.89%
04/06/24	0.561544	10/06/24	79.16	8.85%
01/05/24	0.561544	08/05/24	78.78	8.90%
02/04/24	0.561544	08/04/24	79.18	8.85%
01/03/24	0.561544	07/03/24	79.56	8.81%
01/02/24	0.561544	08/02/24	79.66	8.79%
02/01/24	0.561544	08/01/24	79.67	8.79%
01/12/23	0.561544	07/12/23	78.10	8.98%
01/11/23	0.561544	07/11/23	75.72	9.27%

### Tranche G HKD Unhedged Dist Monthly# (ISIN: IE00BFM0KR98)

Ex-dividend date	Dividend per unit (HKD)	Payment date	Ex-dividend date NAV per unit (HKD)	Annualised dividend yield
01/10/24	0.563006	07/10/24	79.48	8.84%
03/09/24	0.563006	09/09/24	79.31	8.86%
01/08/24	0.563006	07/08/24	79.25	8.87%
01/07/24	0.563006	08/07/24	78.64	8.94%
04/06/24	0.563006	11/06/24	78.94	8.90%
01/05/24	0.563006	08/05/24	78.66	8.94%
02/04/24	0.563006	08/04/24	79.12	8.88%
01/03/24	0.563006	07/03/24	79.51	8.84%
01/02/24	0.563006	08/02/24	79.51	8.84%
02/01/24	0.563006	08/01/24	79.48	8.84%
01/12/23	0.563006	07/12/23	77.91	9.02%
01/11/23	0.563006	07/11/23	75.62	9.31%

Dividend is not guaranteed, subject to Fund manager's discretion. A positive yield does not imply a positive return of the Fund. Annualised dividend yield is for reference only.

The amount of dividend payout for the period depends upon the number of unit held by the investors as of the record date for that period's distribution. The annualised dividend yield is calculated by:  $[(1 + \text{Distribution per unit for the month/ex-dividend date NAV per unit})^{12}] - 1$ .

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### Tranche G AUD Hedged Dist Monthly<sup>#1</sup>

(ISIN: IE00BFM0L871)

Ex-dividend date	Dividend per unit (AUD)	Payment date	Ex-dividend date NAV per unit (AUD)	Annualised dividend yield
01/10/24	0.534822	07/10/24	78.51	8.49%
03/09/24	0.507965	09/09/24	78.12	8.09%
01/08/24	0.501805	07/08/24	77.92	8.01%
01/07/24	0.484970	08/07/24	77.36	7.79%
04/06/24	0.482714	10/06/24	77.66	7.72%
01/05/24	0.472897	08/05/24	77.31	7.59%
02/04/24	0.483369	08/04/24	77.70	7.73%
01/03/24	0.487190	07/03/24	78.09	7.75%
01/02/24	0.494880	08/02/24	78.21	7.86%
02/01/24	0.491421	08/01/24	78.24	7.80%
01/12/23	0.484873	07/12/23	76.74	7.85%
01/11/23	0.464798	07/11/23	74.45	7.75%

### Tranche G EUR Hedged Dist Monthly<sup>#1</sup>

(ISIN: IE00BFM0L434)

Ex-dividend date	Dividend per unit (EUR)	Payment date	Ex-dividend date NAV per unit (EUR)	Annualised dividend yield
01/10/24	0.455236	07/10/24	84.20	6.68%
03/09/24	0.432417	09/09/24	83.72	6.38%
01/08/24	0.420269	07/08/24	83.44	6.21%
01/07/24	0.428746	08/07/24	82.80	6.39%
04/06/24	0.418801	10/06/24	83.05	6.22%
01/05/24	0.428340	08/05/24	82.60	6.40%
02/04/24	0.451836	08/04/24	82.96	6.74%
01/03/24	0.427894	07/03/24	83.34	6.34%
01/02/24	0.437372	08/02/24	83.40	6.48%
02/01/24	0.440912	08/01/24	83.35	6.54%
01/12/23	0.442270	07/12/23	81.70	6.69%
01/11/23	0.434011	07/11/23	79.20	6.78%

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### Tranche G CAD Hedged Dist Monthly<sup>#1</sup>

(ISIN: IE00BFM0KH90)

Ex-dividend date	Dividend per unit (CAD)	Payment date	Ex-dividend date NAV per unit (CAD)	Annualised dividend yield
01/10/24	0.492813	07/10/24	80.34	7.61%
03/09/24	0.477060	09/09/24	79.90	7.40%
01/08/24	0.483933	07/08/24	79.66	7.54%
01/07/24	0.489347	08/07/24	79.05	7.69%
04/06/24	0.489545	10/06/24	79.32	7.66%
01/05/24	0.505188	08/05/24	78.90	7.96%
02/04/24	0.518767	08/04/24	79.29	8.14%
01/03/24	0.524740	07/03/24	79.66	8.20%
01/02/24	0.533391	08/02/24	79.77	8.33%
02/01/24	0.511452	08/01/24	79.78	7.97%
01/12/23	0.513857	07/12/23	78.21	8.18%
01/11/23	0.522264	07/11/23	75.84	8.58%

### Tranche G SGD Hedged Dist Monthly<sup>#1</sup>

(ISIN: IE00BFM0KM44)

Ex-dividend date	Dividend per unit (SGD)	Payment date	Ex-dividend date NAV per unit (SGD)	Annualised dividend yield
01/10/24	0.391910	07/10/24	81.27	5.94%
03/09/24	0.393370	09/09/24	80.79	6.00%
01/08/24	0.400684	07/08/24	80.51	6.14%
01/07/24	0.393504	08/07/24	79.89	6.07%
04/06/24	0.374644	10/06/24	80.12	5.76%
01/05/24	0.404378	08/05/24	79.67	6.26%
02/04/24	0.422907	08/04/24	80.03	6.53%
01/03/24	0.421709	07/03/24	80.40	6.48%
01/02/24	0.410634	08/02/24	80.47	6.30%
02/01/24	0.407592	08/01/24	80.43	6.25%
01/12/23	0.406734	07/12/23	78.81	6.37%
01/11/23	0.404507	07/11/23	76.39	6.54%

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### Tranche G GBP Hedged Dist Monthly#1 (ISIN: IE00BFM0L657)

Ex-dividend date	Dividend per unit (GBP)	Payment date	Ex-dividend date NAV per unit (GBP)	Annualised dividend yield
01/10/24	0.570449	07/10/24	78.90	9.03%
03/09/24	0.547322	09/09/24	78.51	8.69%
01/08/24	0.533181	07/08/24	78.31	8.48%
01/07/24	0.541549	08/07/24	77.74	8.69%
04/06/24	0.524348	10/06/24	78.03	8.37%
01/05/24	0.528149	08/05/24	77.65	8.47%
02/04/24	0.562217	08/04/24	78.04	9.00%
01/03/24	0.562217	07/03/24	78.45	8.95%
01/02/24	0.549370	08/02/24	78.59	8.72%
02/01/24	0.562217	08/01/24	78.59	8.93%
01/12/23	0.535157	07/12/23	77.10	8.65%
01/11/23	0.539836	07/11/23	74.78	9.02%

### Tranche G NZD Hedged Dist Monthly#1 (ISIN: IE00BFM0KP74)

Ex-dividend date	Dividend per unit (NZD)	Payment date	Ex-dividend date NAV per unit (NZD)	Annualised dividend yield
01/10/24	0.545309	07/10/24	78.99	8.61%
03/09/24	0.528580	09/09/24	78.55	8.38%
01/08/24	0.532500	07/08/24	78.31	8.47%
01/07/24	0.549874	08/07/24	77.71	8.83%
04/06/24	0.540449	10/06/24	78.00	8.64%
01/05/24	0.539245	08/05/24	77.63	8.66%
02/04/24	0.557368	08/04/24	78.02	8.92%
01/03/24	0.564754	07/03/24	78.41	8.99%
01/02/24	0.557546	08/02/24	78.54	8.86%
02/01/24	0.540539	08/01/24	78.56	8.58%
01/12/23	0.538900	07/12/23	77.03	8.73%
01/11/23	0.540367	07/11/23	74.72	9.03%

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## Tranche G RMB Hedged Dist Monthly<sup>#1</sup>

(ISIN: IE00BJN4S741)

Ex-dividend date	Dividend per unit (RMB)	Payment date	Ex-dividend date NAV per unit (RMB)	Annualised dividend yield
01/10/24	0.309787	07/10/24	84.85	4.47%
03/09/24	0.316701	09/09/24	84.45	4.59%
01/08/24	0.302836	07/08/24	84.21	4.40%
01/07/24	0.297574	08/07/24	83.48	4.36%
04/06/24	0.405822	11/06/24	83.72	5.97%
01/05/24	0.408083	08/05/24	83.24	6.04%
02/04/24	0.400404	08/04/24	83.58	5.90%
01/03/24	0.410625	07/03/24	84.05	6.02%
01/02/24	0.399541	08/02/24	84.19	5.85%
02/01/24	0.412611	08/01/24	84.19	6.04%
01/12/23	0.382805	07/12/23	82.54	5.71%
01/11/23	0.437074	07/11/23	80.03	6.75%

Dividend is not guaranteed, subject to Fund manager's discretion. A positive yield does not imply a positive return of the Fund. Annualised dividend yield is for reference only.

The amount of dividend payout for the period depends upon the number of unit held by the investors as of the record date for that period's distribution. The annualised dividend yield is calculated by:  $[(1 + \text{Distribution per unit for the month/ex-dividend date NAV per unit})^{12}] - 1$ .

<sup>#</sup>For share classes aiming to pay dividend on a monthly basis, dividend amount or dividend rate is not guaranteed. Dividend can be paid out of / effectively out of its capital. Please refer to point 7 of the Important Information.

<sup>1</sup>Annualised dividend yield is denominated in the currency of the respective share class. US/HK dollar-based investors are therefore exposed to fluctuations in the exchange rate of the relevant currency against US/HK dollar.

### Important Information

This document is not intended as an offer or solicitation for the purchase or sale of any financial instrument. This document has been prepared for informational purposes only and is not intended to provide, and should not be relied on for, accounting, legal or tax advice.

Investment involves risks. Past performance is not indicative of future performance. Please refer to the offering documents for the details of the Fund and all the risk factors. Investors should not only base on this document alone to make investment decisions.

This document is issued by Baring Asset Management (Asia) Limited. It has not been reviewed by the Securities and Futures Commission of Hong Kong.

# 霸菱環球高級抵押債券基金\*

BARINGS

(\*霸菱環球高級抵押債券基金主要投資於次投資級別及/或未獲評級債務證券。

本基金於高級抵押債務證券的投資概不保證返還投資者的投資本金。

## 派息概覽

### 重要資料

1. 本基金主要投資於定息及浮息企業債券、票據及其他定息及浮息收入證券（不論是有抵押或無抵押及不論高級或次級（即非高級））的投資組合，主要專注於北美及歐洲高級抵押高收益（即次投資級別）工具，有關工具在歐洲或北美的認可市場上市或交易。
2. 本基金涉及投資、信貸、利率波動、評級下調、估值、信貸評級及貨幣風險。本基金可集中投資於北美及歐洲市場，而導致本基金的價值可能較為波動。此外，投資於某些歐元區國家可涉及主權債務風險。
3. 與投資級別工具相比，本基金投資於次投資級別或未獲評級的債務工具可能須承受較高的流動性、波動性、信貸風險，以及較大的本金及利息損失風險。投資於高級抵押債務工具仍須承受債務工具發行人的信用/違約風險。在違約的情況下，概不保證變現債務工具抵押品能償還投資本金。
4. 人民幣類別須承受人民幣貨幣風險。人民幣現時並非自由兌換貨幣而人民幣兌換須受外匯管制政策及限制所規限。概不保證人民幣不會貶值。在特殊情況下，相關投資以人民幣向本基金支付的變現所得款項及/或股息付款或會受到延誤。
5. 本基金可投資於衍生工具作對沖及/或投資用途。與衍生工具相關的風險包括對手方/信貸、流動性、估值、波動性及場外交易等風險。投資於衍生工具可能導致本基金承受重大虧損的高度風險。
6. 本基金可投資於具吸收虧損特點的債務工具（「LAP」）須承受在發生複雜且難以預測的觸發事件時被應急減值或應急轉換為普通股的風險，並可能導致高價格波動性及導致損失全數已投資本金。LAP亦可能承受流動性風險、估值風險及行業集中風險。
7. 董事可酌情以未變現資本收益及/或總收入支付股息並以資本支付本基金部分或全部費用及開支（即指實際上從資本支付股息），而導致本基金可分派收入增加。董事亦可直接從資本中支付股息。從資本支付股息即相當於從投資者的原有投資或該原有投資應佔的任何資本收益中退還或提取部分款項及導致本基金的每股資產淨值即時減少。
8. 投資者投資於本基金可能蒙受重大損失。

### G類別美元分派（每月）# (ISIN: IE00BFM0L210)

除息日	每單位股息 (美元)	派息日	除息日每單位 資產淨值 (美元)	年度化派 息率
01/10/24	0.561544	07/10/24	80.14	8.74%
03/09/24	0.561544	09/09/24	79.69	8.79%
01/08/24	0.561544	07/08/24	79.45	8.82%
01/07/24	0.561544	08/07/24	78.87	8.89%
04/06/24	0.561544	10/06/24	79.16	8.85%
01/05/24	0.561544	08/05/24	78.78	8.90%
02/04/24	0.561544	08/04/24	79.18	8.85%
01/03/24	0.561544	07/03/24	79.56	8.81%
01/02/24	0.561544	08/02/24	79.66	8.79%
02/01/24	0.561544	08/01/24	79.67	8.79%
01/12/23	0.561544	07/12/23	78.10	8.98%
01/11/23	0.561544	07/11/23	75.72	9.27%

### G類別港元非對沖分派（每月）# (ISIN: IE00BFM0KR98)

除息日	每單位股息 (港元)	派息日	除息日每單位 資產淨值 (港元)	年度化派 息率
01/10/24	0.563006	07/10/24	79.48	8.84%
03/09/24	0.563006	09/09/24	79.31	8.86%
01/08/24	0.563006	07/08/24	79.25	8.87%
01/07/24	0.563006	08/07/24	78.64	8.94%
04/06/24	0.563006	11/06/24	78.94	8.90%
01/05/24	0.563006	08/05/24	78.66	8.94%
02/04/24	0.563006	08/04/24	79.12	8.88%
01/03/24	0.563006	07/03/24	79.51	8.84%
01/02/24	0.563006	08/02/24	79.51	8.84%
02/01/24	0.563006	08/01/24	79.48	8.84%
01/12/23	0.563006	07/12/23	77.91	9.02%
01/11/23	0.563006	07/11/23	75.62	9.31%

派息並不獲保證，基金經理保留有關分派酌情權。正收益率並不表示本基金將錄得正回報。年度化派息率僅供參考用途。

派息金額視乎投資者於截至該期間的分派記錄日期所持單位數目而定。年度化派息率按照下列公式計算： $[(1 + \text{該期間每單位股息} / \text{除息後每單位資產淨值})^{12} - 1]$ 。

#旨在每月派息的類別股息或派息率並不獲保證，股息可從資本中/實際上從資本中派發，請注意重要事項第七點。

### 重要資料

本文件並不構成買賣任何金融工具的要約或邀請。本文件僅供資訊用途，不應被視為提供或依賴為會計、法律或稅務建議。

投資涉及風險。過往表現不可作為未來表現的指標。投資者應細閱發售文件所載基金詳情及風險因素。投資者不應僅根據本文件而作出投資決定。

本文件由霸菱資產管理（亞洲）有限公司發行，並未經香港證監會審閱。

# 霸菱環球高級抵押債券基金\*

BARINGS

(\*霸菱環球高級抵押債券基金主要投資於次投資級別及/或未獲評級債務證券。

本基金於高級抵押債務證券的投資概不保證返還投資者的投資本金。

## 派息概覽

### 重要資料

1. 本基金主要投資於定息及浮息企業債券、票據及其他定息及浮息收入證券（不論是有抵押或無抵押及不論高級或次級（即非高級））的投資組合，主要專注於北美及歐洲高級抵押高收益（即次投資級別）工具，有關工具在歐洲或北美的認可市場上市或交易。
2. 本基金涉及投資、信貸、利率波動、評級下調、估值、信貸評級及貨幣風險。本基金可集中投資於北美及歐洲市場，而導致本基金的價值可能較為波動。此外，投資於某些歐元區國家可涉及主權債務風險。
3. 與投資級別工具相比，本基金投資於次投資級別或未獲評級的債務工具可能須承受較高的流動性、波動性、信貸風險，以及較大的本金及利息損失風險。投資於高級抵押債務工具仍須承受債務工具發行人的信用/違約風險。在違約的情況下，概不保證變現債務工具抵押品能償還投資本金。
4. 人民幣類別須承受人民幣貨幣風險。人民幣現時並非自由兌換貨幣而人民幣兌換須受外匯管制政策及限制所規限。概不保證人民幣不會貶值。在特殊情況下，相關投資以人民幣向本基金支付的變現所得款項及/或股息付款或會受到延誤。
5. 本基金可投資於衍生工具作對沖及/或投資用途。與衍生工具相關的風險包括對手方/信貸、流動性、估值、波動性及場外交易等風險。投資於衍生工具可能導致本基金承受重大虧損的高度風險。
6. 本基金可投資於具吸收虧損特點的債務工具（「LAP」）須承受在發生複雜且難以預測的觸發事件時被應急減值或應急轉換為普通股的風險，並可能導致高價格波動性及導致損失全數已投資本金。LAP亦可能承受流動性風險、估值風險及行業集中風險。
7. 董事可酌情以未變現資本收益及/或總收入支付股息並以資本支付本基金部分或全部費用及開支（即指實際上從資本支付股息），而導致本基金可分派收入增加。董事亦可直接從資本中支付股息。從資本支付股息即相當於從投資者的原有投資或該原有投資應佔的任何資本收益中退還或提取部分款項及導致本基金的每股資產淨值即時減少。
8. 投資者投資於本基金可能蒙受重大損失。

### G類別澳元對沖分派（每月）#1 (ISIN: IE00BFM0L871)

### G類別歐元對沖分派（每月）#1 (ISIN: IE00BFM0L434)

除息日	每單位股息 (澳元)	派息日	除息日每單位 資產淨值 (澳元)	年度化派 息率
01/10/24	0.534822	07/10/24	78.51	8.49%
03/09/24	0.507965	09/09/24	78.12	8.09%
01/08/24	0.501805	07/08/24	77.92	8.01%
01/07/24	0.484970	08/07/24	77.36	7.79%
04/06/24	0.482714	10/06/24	77.66	7.72%
01/05/24	0.472897	08/05/24	77.31	7.59%
02/04/24	0.483369	08/04/24	77.70	7.73%
01/03/24	0.487190	07/03/24	78.09	7.75%
01/02/24	0.494880	08/02/24	78.21	7.86%
02/01/24	0.491421	08/01/24	78.24	7.80%
01/12/23	0.484873	07/12/23	76.74	7.85%
01/11/23	0.464798	07/11/23	74.45	7.75%

除息日	每單位股息 (歐元)	派息日	除息日每單位 資產淨值 (歐元)	年度化派 息率
01/10/24	0.455236	07/10/24	84.20	6.68%
03/09/24	0.432417	09/09/24	83.72	6.38%
01/08/24	0.420269	07/08/24	83.44	6.21%
01/07/24	0.428746	08/07/24	82.80	6.39%
04/06/24	0.418801	10/06/24	83.05	6.22%
01/05/24	0.428340	08/05/24	82.60	6.40%
02/04/24	0.451836	08/04/24	82.96	6.74%
01/03/24	0.427894	07/03/24	83.34	6.34%
01/02/24	0.437372	08/02/24	83.40	6.48%
02/01/24	0.440912	08/01/24	83.35	6.54%
01/12/23	0.442270	07/12/23	81.70	6.69%
01/11/23	0.434011	07/11/23	79.20	6.78%

派息並不獲保證，基金經理保留有關分派酌情權。正收益率並不表示本基金將錄得正回報。年度化派息率僅供參考用途。

派息金額視乎投資者於截至該期間的分派記錄日期所持單位數目而定。年度化派息率按照下列公式計算： $[(1 + \text{該期間每單位股息} / \text{除息後每單位資產淨值})^{12} - 1]$ 。

#1在每月派息的類別股息或派息率並不獲保證，股息可從資本中/實際上從資本中派發，請注意重要事項第七點。

1年度化派息率以有關的計價貨幣計值及資產淨值計算。因此，以美元/港元作出投資的投資者，需承受有關外幣兌美元/港元兌換率的波動風險。

### 重要資料

本文件並不構成買賣任何金融工具的要約或邀請。本文件僅供資訊用途，不應被視為提供或依賴為會計、法律或稅務建議。

投資涉及風險。過往表現不可作為未來表現的指標。投資者應細閱發售文件所載基金詳情及風險因素。投資者不應僅根據本文件而作出投資決定。

本文件由霸菱資產管理（亞洲）有限公司發行，並未經香港證監會審閱。

# 霸菱環球高級抵押債券基金\*

BARINGS

(\*霸菱環球高級抵押債券基金主要投資於次投資級別及/或未獲評級債務證券。

本基金於高級抵押債務證券的投資概不保證返還投資者的投資本金。

## 派息概覽

### 重要資料

1. 本基金主要投資於定息及浮息企業債券、票據及其他定息及浮息收入證券（不論是有抵押或無抵押及不論高級或次級（即非高級））的投資組合，主要專注於北美及歐洲高級抵押高收益（即次投資級別）工具，有關工具在歐洲或北美的認可市場上市或交易。
2. 本基金涉及投資、信貸、利率波動、評級下調、估值、信貸評級及貨幣風險。本基金可集中投資於北美及歐洲市場，而導致本基金的價值可能較為波動。此外，投資於某些歐元區國家可涉及主權債務風險。
3. 與投資級別工具相比，本基金投資於次投資級別或未獲評級的債務工具可能須承受較高的流動性、波動性、信貸風險，以及較大的本金及利息損失風險。投資於高級抵押債務工具仍須承受債務工具發行人的信用/違約風險。在違約的情況下，概不保證變現債務工具抵押品能償還投資本金。
4. 人民幣類別須承受人民幣貨幣風險。人民幣現時並非自由兌換貨幣而人民幣兌換須受外匯管制政策及限制所規限。概不保證人民幣不會貶值。在特殊情況下，相關投資以人民幣向本基金支付的變現所得款項及/或股息付款或會受到延誤。
5. 本基金可投資於衍生工具作對沖及/或投資用途。與衍生工具相關的風險包括對手方/信貸、流動性、估值、波動性及場外交易等風險。投資於衍生工具可能導致本基金承受重大虧損的高度風險。
6. 本基金可投資於具吸收虧損特點的債務工具（「LAP」）須承受在發生複雜且難以預測的觸發事件時被應急減值或應急轉換為普通股的風險，並可能導致高價格波動性及導致損失全數已投資本金。LAP亦可能承受流動性風險、估值風險及行業集中風險。
7. 董事可酌情以未變現資本收益及/或總收入支付股息並以資本支付本基金部分或全部費用及開支（即指實際上從資本支付股息），而導致本基金可分派收入增加。董事亦可直接從資本中支付股息。從資本支付股息即相當於從投資者的原有投資或該原有投資應佔的任何資本收益中退還或提取部分款項及導致本基金的每股資產淨值即時減少。
8. 投資者投資於本基金可能蒙受重大損失。

### G類別加元對沖分派（每月）#1 (ISIN: IE00BFM0KH90)

### G類別新加坡元對沖分派（每月）#1 (ISIN: IE00BFM0KM44)

除息日	每單位股息 (加元)	派息日	除息日每單位 資產淨值 (加元)	年度化派 息率
01/10/24	0.492813	07/10/24	80.34	7.61%
03/09/24	0.477060	09/09/24	79.90	7.40%
01/08/24	0.483933	07/08/24	79.66	7.54%
01/07/24	0.489347	08/07/24	79.05	7.69%
04/06/24	0.489545	10/06/24	79.32	7.66%
01/05/24	0.505188	08/05/24	78.90	7.96%
02/04/24	0.518767	08/04/24	79.29	8.14%
01/03/24	0.524740	07/03/24	79.66	8.20%
01/02/24	0.533391	08/02/24	79.77	8.33%
02/01/24	0.511452	08/01/24	79.78	7.97%
01/12/23	0.513857	07/12/23	78.21	8.18%
01/11/23	0.522264	07/11/23	75.84	8.58%

除息日	每單位股息 (新加坡元)	派息日	除息日每單位 資產淨值 (新加坡元)	年度化派 息率
01/10/24	0.391910	07/10/24	81.27	5.94%
03/09/24	0.393370	09/09/24	80.79	6.00%
01/08/24	0.400684	07/08/24	80.51	6.14%
01/07/24	0.393504	08/07/24	79.89	6.07%
04/06/24	0.374644	10/06/24	80.12	5.76%
01/05/24	0.404378	08/05/24	79.67	6.26%
02/04/24	0.422907	08/04/24	80.03	6.53%
01/03/24	0.421709	07/03/24	80.40	6.48%
01/02/24	0.410634	08/02/24	80.47	6.30%
02/01/24	0.407592	08/01/24	80.43	6.25%
01/12/23	0.406734	07/12/23	78.81	6.37%
01/11/23	0.404507	07/11/23	76.39	6.54%

派息並不獲保證，基金經理保留有關分派酌情權。正收益率並不表示本基金將錄得正回報。年度化派息率僅供參考用途。

派息金額視乎投資者於截至該期間的分派記錄日期所持單位數目而定。年度化派息率按照下列公式計算： $[(1 + \text{該期間每單位股息} / \text{除息後每單位資產淨值})^{12} - 1]$ 。

#旨在每月派息的類別股息或派息率並不獲保證，股息可從資本中/實際上從資本中派發，請注意重要事項第七點。

1年度化派息率以有關的計價貨幣計值及資產淨值計算。因此，以美元/港元作出投資的投資者，需承受有關外幣兌美元/港元兌換率的波動風險。

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投資涉及風險。過往表現不可作為未來表現的指標。投資者應細閱發售文件所載基金詳情及風險因素。投資者不應僅根據本文件而作出投資決定。

本文件由霸菱資產管理（亞洲）有限公司發行，並未經香港證監會審閱。



# 霸菱環球高級抵押債券基金\*

BARINGS

(\*霸菱環球高級抵押債券基金主要投資於次投資級別及/或未獲評級債務證券。

本基金於高級抵押債務證券的投資概不保證返還投資者的投資本金。

## 派息概覽

### 重要資料

1. 本基金主要投資於定息及浮息企業債券、票據及其他定息及浮息收入證券（不論是有抵押或無抵押及不論高級或次級（即非高級））的投資組合，主要專注於北美及歐洲高級抵押高收益（即次投資級別）工具，有關工具在歐洲或北美的認可市場上市或交易。
2. 本基金涉及投資、信貸、利率波動、評級下調、估值、信貸評級及貨幣風險。本基金可集中投資於北美及歐洲市場，而導致本基金的價值可能較為波動。此外，投資於某些歐元區國家可涉及主權債務風險。
3. 與投資級別工具相比，本基金投資於次投資級別或未獲評級的債務工具可能須承受較高的流動性、波動性、信貸風險，以及較大的本金及利息損失風險。投資於高級抵押債務工具仍須承受債務工具發行人的信用/違約風險。在違約的情況下，概不保證變現債務工具抵押品能償還投資本金。
4. 人民幣類別須承受人民幣貨幣風險。人民幣現時並非自由兌換貨幣而人民幣兌換須受外匯管制政策及限制所規限。概不保證人民幣不會貶值。在特殊情況下，相關投資以人民幣向本基金支付的變現所得款項及/或股息付款或會受到延誤。
5. 本基金可投資於衍生工具作對沖及/或投資用途。與衍生工具相關的風險包括對手方/信貸、流動性、估值、波動性及場外交易等風險。投資於衍生工具可能導致本基金承受重大虧損的高度風險。
6. 本基金可投資於具吸收虧損特點的債務工具（「LAP」）須承受在發生複雜且難以預測的觸發事件時被應急減值或應急轉換為普通股的風險，並可能導致高價格波動性及導致損失全數已投資本金。LAP亦可能承受流動性風險、估值風險及行業集中風險。
7. 董事可酌情以未變現資本收益及/或總收入支付股息並以資本支付本基金部分或全部費用及開支（即指實際上從資本支付股息），而導致本基金可分派收入增加。董事亦可直接從資本中支付股息。從資本支付股息即相當於從投資者的原有投資或該原有投資應佔的任何資本收益中退還或提取部分款項及導致本基金的每股資產淨值即時減少。
8. 投資者投資於本基金可能蒙受重大損失。

### G類別英鎊對沖分派（每月）#1 (ISIN: IE00BFM0L657)

### G類別新西蘭元對沖分派（每月）#1 (ISIN: IE00BFM0KP74)

除息日	每單位股息 (英鎊)	派息日	除息日每單位 資產淨值 (英鎊)	年度化派 息率
01/10/24	0.570449	07/10/24	78.90	9.03%
03/09/24	0.547322	09/09/24	78.51	8.69%
01/08/24	0.533181	07/08/24	78.31	8.48%
01/07/24	0.541549	08/07/24	77.74	8.69%
04/06/24	0.524348	10/06/24	78.03	8.37%
01/05/24	0.528149	08/05/24	77.65	8.47%
02/04/24	0.562217	08/04/24	78.04	9.00%
01/03/24	0.562217	07/03/24	78.45	8.95%
01/02/24	0.549370	08/02/24	78.59	8.72%
02/01/24	0.562217	08/01/24	78.59	8.93%
01/12/23	0.535157	07/12/23	77.10	8.65%
01/11/23	0.539836	07/11/23	74.78	9.02%

除息日	每單位股息 (新西蘭元)	派息日	除息日每單位 資產淨值 (新西蘭元)	年度化 派息率
01/10/24	0.545309	07/10/24	78.99	8.61%
03/09/24	0.528580	09/09/24	78.55	8.38%
01/08/24	0.532500	07/08/24	78.31	8.47%
01/07/24	0.549874	08/07/24	77.71	8.83%
04/06/24	0.540449	10/06/24	78.00	8.64%
01/05/24	0.539245	08/05/24	77.63	8.66%
02/04/24	0.557368	08/04/24	78.02	8.92%
01/03/24	0.564754	07/03/24	78.41	8.99%
01/02/24	0.557546	08/02/24	78.54	8.86%
02/01/24	0.540539	08/01/24	78.56	8.58%
01/12/23	0.538900	07/12/23	77.03	8.73%
01/11/23	0.540367	07/11/23	74.72	9.03%

派息並不獲保證，基金經理保留有關分派酌情權。正收益率並不表示本基金將錄得正回報。年度化派息率僅供參考用途。

派息金額視乎投資者於截至該期間的分派記錄日期所持單位數目而定。年度化派息率按照下列公式計算： $[(1 + \text{該期間每單位股息} / \text{除息後每單位資產淨值})^{12} - 1]$ 。

#旨在每月派息的類別股息或派息率並不獲保證，股息可從資本中/實際上從資本中派發，請注意重要事項第七點。

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BARINGS

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本基金於高級抵押債務證券的投資概不保證返還投資者的投資本金。

## 派息概覽

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1. 本基金主要投資於定息及浮息企業債券、票據及其他定息及浮息收入證券（不論是有抵押或無抵押及不論高級或次級（即非高級））的投資組合，主要專注於北美及歐洲高級抵押高收益（即次投資級別）工具，有關工具在歐洲或北美的認可市場上市或交易。
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3. 與投資級別工具相比，本基金投資於次投資級別或未獲評級的債務工具可能須承受較高的流動性、波動性、信貸風險，以及較大的本金及利息損失風險。投資於高級抵押債務工具仍須承受債務工具發行人的信用/違約風險。在違約的情況下，概不保證變現債務工具抵押品能償還投資本金。
4. 人民幣類別須承受人民幣貨幣風險。人民幣現時並非自由兌換貨幣而人民幣兌換須受外匯管制政策及限制所規限。概不保證人民幣不會貶值。在特殊情況下，相關投資以人民幣向本基金支付的變現所得款項及/或股息付款或會受到延誤。
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8. 投資者投資於本基金可能蒙受重大損失。

### G類別人民幣對沖分派（每月）#1

(ISIN: IE00BJN4S741)

除息日	每單位股息 (人民幣)	派息日	除息日每單位 資產淨值 (人民幣)	年度化派 息率
01/10/24	0.309787	07/10/24	84.85	4.47%
03/09/24	0.316701	09/09/24	84.45	4.59%
01/08/24	0.302836	07/08/24	84.21	4.40%
01/07/24	0.297574	08/07/24	83.48	4.36%
04/06/24	0.405822	11/06/24	83.72	5.97%
01/05/24	0.408083	08/05/24	83.24	6.04%
02/04/24	0.400404	08/04/24	83.58	5.90%
01/03/24	0.410625	07/03/24	84.05	6.02%
01/02/24	0.399541	08/02/24	84.19	5.85%
02/01/24	0.412611	08/01/24	84.19	6.04%
01/12/23	0.382805	07/12/23	82.54	5.71%
01/11/23	0.437074	07/11/23	80.03	6.75%

派息並不獲保證，基金經理保留有關分派酌情權。正收益率並不表示本基金將錄得正回報。年度化派息率僅供參考用途。

派息金額視乎投資者於截至該期間的分派記錄日期所持單位數目而定。年度化派息率按照下列公式計算： $[(1 + \text{該期間每單位股息} / \text{除息後每單位資產淨值})^{12} - 1]$ 。

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