

# BARINGS

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## FIXED INCOME PLATFORM

*A WELL-RESOURCED MANAGER  
WITH A LONG TRACK RECORD  
IN FIXED INCOME INVESTING*



### **IDENTIFYING VALUE IN FIXED INCOME INVESTING**

*Barings has extensive investment experience and a long-term track record of managing fixed income strategies. Our active approach and in-depth credit analysis, coupled with our large, well-resourced team and global presence, allow us to identify and capitalize on relative value opportunities as they arise across geographies.*



## AWARD-WINNING CAPABILITY

Barings' ability to uncover opportunities across the fixed income market has been well-recognized by industry associations and publications. As a result, we have earned recognition across the regions and market where we invest.

**A selection of the accolades Barings has earned in recent years<sup>1</sup>:**

### **ASIAN INVESTOR ASSET MANAGEMENT AWARDS**

*BEST HIGH YIELD BOND AWARD*

*2024 (Asia Pacific)*

### **ASIAN PRIVATE BANKER ASSET MANAGEMENT AWARD FOR EXCELLENCE**

*HIGHLY COMMENDED FOR HIGH YIELD BOND - GLOBAL*

*2025 (Hong Kong)*

*BEST FUND PROVIDER - HIGH YIELD BOND*

*2024 (Hong Kong)*

### **BLOOMBERG BUSINESSWEEK (CHINESE EDITION) TOP FUND AWARDS**

*OUTSTANDING PERFORMER MUTUAL FUNDS (5 YEARS)*

*Global High Yield | 2024 (Hong Kong)*

*OUTSTANDING PERFORMER MUTUAL FUNDS (1 YEAR)*

*Global High Yield | 2024 (Hong Kong)*

### **FUND SELECTOR ASIA AWARDS**

*FIXED INCOME HOUSE OF THE YEAR—HONG KONG*

*2024 (Hong Kong)*

### **INSURANCEASIA NEWS INSTITUTIONAL ASSET MANAGEMENT AWARDS**

*BEST MANAGER*

*Global Fixed Income | 2023, 2024 (Asia Pacific)*

### **THE ASSET TRIPLE A AWARDS**

*HIGHLY-COMMENDED FIXED INCOME MANAGER (GLOBAL)*

*2023 (Asia Pacific)*

# PLATFORM CAPABILITIES

*Barings' expertise spans a range of geographies and asset classes, including:*

*DEVELOPED AND EMERGING MARKETS HIGH YIELD BONDS*

*EMERGING MARKETS CORPORATE DEBT*

*EMERGING MARKETS SOVEREIGN DEBT*

*EUROPEAN HIGH YIELD BONDS*

*EUROPEAN LOANS*

*GLOBAL HIGH YIELD BONDS*

*GLOBAL SENIOR SECURED BONDS*

*GLOBAL LOANS*

*HIGH YIELD MULTI CREDIT*

*INVESTMENT GRADE BONDS*

*STRUCTURED CREDIT*

*U.S. HIGH YIELD BONDS*

*U.S. LOANS*

## WHAT SETS BARINGS APART?



### **BOTTOM-UP CREDIT SELECTION**

*We conduct fundamental bottom-up credit analysis on nearly every opportunity in the market, allowing us to constantly monitor the relative value of each issuer.*



### **ACTIVE MANAGEMENT**

*An active approach to the global fixed income market gives managers the ability to move in and out of certain regions as dislocation occurs at any given time or in any particular geography.*



### **WELL-RESOURCED, GLOBAL TEAM**

*Barings' local, on-the-ground expertise, with well-resourced teams across the globe, is critical to identifying the most attractive opportunities across fixed income markets.*

## BY THE NUMBERS

### **BARINGS FIXED INCOME TEAM\***

*consists of*

**134**

**INVESTMENT PROFESSIONALS**

**91**

**IN THE U.S.**

**4**

**IN ASIA**

**39**

**IN EUROPE**

*\*As of October 31, 2024.*

### **BARINGS FIXED INCOME TEAM**

*is committed to*



*Delivering attractive, through-the-cycle risk-adjusted returns for our clients and partners worldwide*

*Implementing a rigorous, bottom-up approach to credit selection*

*Capitalizing on relative value opportunities as they arise across regions, sectors and credits*

*Barings is a US\$431 billion\* global asset management firm that partners with institutional, insurance, and intermediary clients, and supports leading businesses with flexible financing solutions. The firm, a subsidiary of MassMutual, seeks to deliver excess returns by leveraging its global scale and capabilities across public and private markets in fixed income, real assets and capital solutions.*

1. Best High Yield Bond Award in AsianInvestor Asset Management Awards 2024 was 80% based on the overall performance of the strategy and 20% based on the portfolio management under market and macro landscape as of December 31, 2023. Highly Commended—High Yield Bond—Global and Best Fund Provider—High Yield Bond in Asian Private Banker Award for Excellence 2025 and 2024 were issued by Asian Private Banker, reflecting product performance, business performance and service quality over the one-year period to 31 August 2024 and 31 August 2023 respectively. Global High Yield—Outstanding Performer over 1 year and 5 years in Bloomberg Businessweek (Chinese Edition) Top Fund Awards 2024 (Hong Kong) was based on the fund performance between 1 October 2023 to 30 September 2024 and 1 October 2019 to 30 September 2024 respectively. Fixed Income House of the Year—Hong Kong in Fund Selector Asia Awards 2024 was decided by FSA and based on the pitching submissions including (but not limited to) competitive advantage, investment process and fund performance as of September 30, 2023. InsuranceAsia News Institutional Asset Management Awards 2023 and 2024—Best Global Fixed Income Manager were based on the performance of preceding calendar year of the respective year of the award. These awards recognize the exceptional work done by third party asset managers on behalf of their insurance company clients across the Asia Pacific region. Highly-commended Fixed Income Manager (Global) in The Asset Triple A Awards 2023 was based on Barings' performance over the preceding calendar year.

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\*As of September 30, 2024

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